



4 September 2018

The board of directors
Royal China International Holdings Limited
Suites 2608-11, 26th Floor
Champion Tower
Three Garden Road
Central, Hong Kong

Dear Sirs,

Royal China International Holdings Limited (the “Company”)

Unconditional mandatory cash general offer by Guotai Junan Securities (Hong Kong) Limited for and on behalf of Starcross Group Limited to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by Starcross Group Limited and parties acting in concert with it) (the “Offer”)

We refer to the response document (the “**Response Document**”) dated 4 September 2018 to be issued by the Company in relation to the Offer. Capitalised terms used herein should have the same meanings as those defined in the Response Document, unless the context otherwise requires.

We, Celestial Capital Limited, do hereby confirm that we consent to, and have not withdrawn our written consent to the issue of the Response Document with the inclusion of our letter of advice to the Independent Board Committee dated 4 September 2018 and references to our name in the form and context in which they are respectively included.

Yours faithfully,
For and on behalf of
Celestial Capital Limited

Carmen Chan
Director