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Royal China International Holdings Limited

皇中國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

ANNOUNCEMENT

The board of directors (the “**Board**”) of Royal China International Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) announces that it received a letter from an advisory firm claiming that joint and several receivers over 375,000,000 ordinary shares with a par value of HK\$0.01 each in the issued share capital of the Company (the “**Charged Assets**”) beneficially owned by State Energy HK Limited (“**State Energy**”) have been appointed by the chargee in accordance with a share charge entered into between State Energy as chargor and Ms. He Yun as chargee. Pursuant to the disclosure of interests form submitted by State Energy, State Energy is interested in 375,000,000 ordinary shares of the Company, representing 75% of the issued share capital of the Company.

The Company considers that the appointment of receivership over the Charged Assets does not have any material impact on the financial position and the business operations of the Group as a whole. Further announcement(s) will be made by the Company upon further significant development as and when appropriate in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board

Royal China International Holdings Limited

Chairman

DENG Kui

Hong Kong, 16 April 2018

As at the date of this announcement, the Board comprises Mr. DENG Kui and Mr. LEONG Hing Loong Rudoff as executive Directors; and Mr. LIU Gang, Mr. YU Haizong and Ms. AN Yiqing as independent non-executive Directors.