

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Royal China International Holdings Limited

皇中國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

UPDATE ON PROGRESS IN RESTORATION OF PUBLIC FLOAT

Reference is made to the announcement of the Company dated 5 October 2018 in relation to, among others, the grant of Waiver (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As at the date of this announcement, the Company has been informed that the Offeror has entered into a placing agreement with Guotai Junan Securities (Hong Kong) Limited (the “**Placing Agent**”) on 10 October 2018 for placing of up to 7,718,000 Shares held by the Offeror at the placing price of HK\$0.9 per Share on a best effort basis to independent placees (the “**Placing**”). The Placing has not been completed as at the date of this announcement.

Subject to completion of the Placing, the public float of the Company will be restored. Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate pursuant to the Listing Rules.

By Order of the Board
Royal China International Holdings Limited
LEONG Hing Loong Rudoff
Chairman

Hong Kong, 10 October 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. LEONG Hing Loong Rudoff, Ms. CHEW Christina Mooi Chong, Mr. SHIH Steven Chun Ning as executive Directors; and Mr. LEE Frank King-ting, Mr. HO Hin Yip and Mr. CHAN Kwong Ming Johnny as independent non-executive Directors.